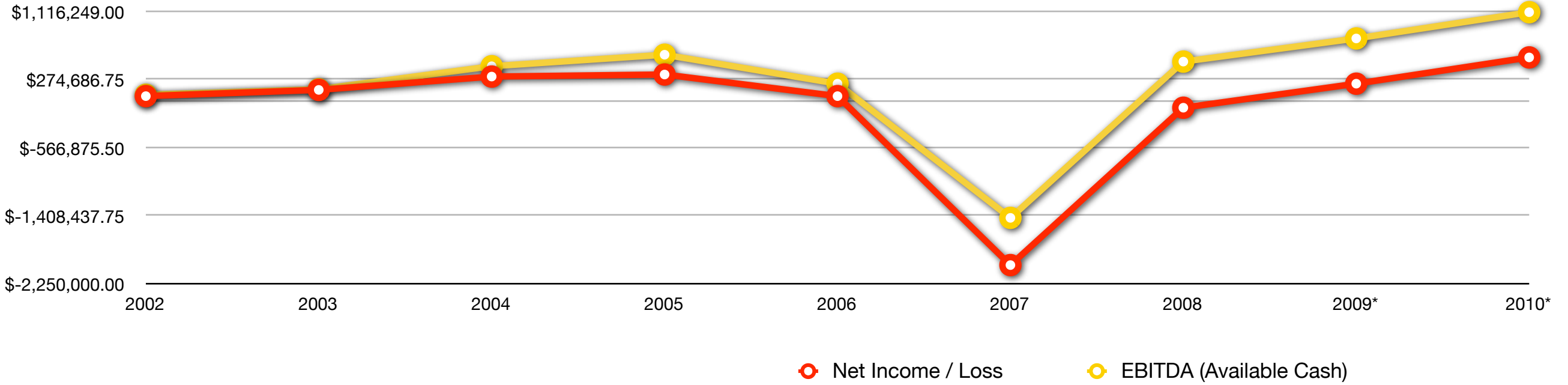


Year	2002	2003	2004	2005	2006	2007	2008	2009 Projected	2010 Projected
Gross Sales	\$2,046,097	\$2,460,234	\$5,622,059	\$6,907,627	\$9,757,069	\$11,238,907	\$12,312,542	\$11,338,553	\$13,000,000
*Net Income (Loss)	\$78,525	\$155,423	\$320,314	\$345,650	\$78,416	(\$2,010,007)	(\$64,685)	\$232,265	\$557,040
*EBITDA Available Cash	\$95,637	\$163,347	\$448,081	\$590,369	\$231,997	(\$1,426,285)	\$505,207	\$791,474	\$1,116,249
* Indicates normalized after chptr. 11 reorganization expenses									

La Bonita Olé Net Income & EBITDA (Available Cash)



La Bonita Olé Gross Sales

